

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Estate of Patricia A. Chaney

Case No. 04CEPR01052

Attorney: Steven F. Salazar (for Administrator Martin Wade Chaney)
Attorney: Mark S. Poochigian (for Administrator Rhonda A. Malewski)

Probate Status Hearing RE: Filing of the Inventory and Appraisal and Proof of Property Listing.

DOD: 2/6/2004		MARTIN WAYDE CHANEY and RHONDA	NEEDS/PROBLEMS/COMMENTS:
		ANN CHANEY MALEWSKI were	
		appointed co-administrators with full	Minute order dated 7/23/15 states
		IAEA authority and without bond on	the Court will allow Mr. Poochigian to
<u></u>	ont. from	10/12/2004.	submit a copy of the filed inventory
Co			and appraisal with an original
	Aff.Sub.Wit.	Letters issued on 10/12/2004.	signature of his client. Counsel
	Verified		reports that the property is not yet
	Inventory	Inventory and appraisal was due March 2005.	listed, but they anticipate getting it listed in a week or two. The Court
	PTC	2005.	wants paper proof of the listing filed.
	Not.Cred.	First account or petition for final	The Co-Administrators are ordered to
	Notice of	distribution was due October 2005.	be personally present in court or
	Hrg		appear via Court Call if the required
	Aff.Mail	Creditor's Claims filed:	documents are not filed. If both the
	Aff.Pub.	U.S. Bank - \$1,778.52.	inventory and appraisal and the
	Sp.Ntc.	Inventory and Appraisal filed on 1/20/15	proof of property listing are filed at least two court days prior, then no
	Pers.Serv.	showing an estate valued at	appearance is necessary on 8/13/15.
	Conf.	\$423,000.00. (signed only by Co-	
	Screen	Administrator Martin Wade Chaney) –	
	Letters	Copy of Inventory with the signature of	Need paper proof of property
	Duties/Supp	Co-Administrator Rhonda Malewski was	listing or current written status
	Objections	filed on 7/31/15.	report.
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: KT
	Status Rpt]	Reviewed on: 8/7/15
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 1 – Chaney

Attorney

Ruby Taylor (Det Succ)

Horton, Lisa (for Debra Emery and Regina Wadford – Petitioners)

2nd Amended Petition to Determine Succession to Real Property

DOD: 06	6/23/09	DEBRA M. EMERY and REGINA	NEEDS/PROBLEMS/COMMENTS:
	0,1=0,01	WADFORD, daughters, are	
		Petitioners.	1. Decedent's Will states that
		T Gillionois.	Gregory Alan Taylor is to receive
Cont. fro		40 days since DOD	\$10,000.00 no more and no less.
	Sub.Wit.	,	The rest and residue of
		No other proceedings	decedent's estate is to be passed to Petitioner's in equal
	ified	_	shares. Has Gregory Alan Taylor
11146	entory	I&A - \$75,000.00	received this specific bequest?
PTC			Need more information and/or
	.Cred.	Will dated 08/19/97	authority for distribution of real
	tice of		property if a specific bequest has
Hrg		Petitioners request Court	not been satisfied.
-	Mail w/	determination that decedent's	
	Pub.	100% interest in real property	
Sp.N		located at 955 N. Hughes Ave.,	
—	s.Serv.	Fresno pass to them pursuant to	
Con		decedent's will.	
Scre			
Lette			
	ies/Supp		
	jections		
Vide			
-	eipt		
-	Report		
9202			
✓ Ord			
	Posting		Reviewed by: JF
	tus Rpt		Reviewed on: 08/07/15
	CJEA		Updates:
	ation		Recommendation:
FTB	Notice		File 2 – Taylor
			2

3 Margaret Archuleta (CONS/PE)

Case No. 10CEPR00897

Attorney: Dean Hiyama (for Petitioner/Conservator Antoinette Hernandez)

Petition for Termination of Conservatorship

DO	D: 9/20/14		ANTOINETTE HERNANDEZ,	NEEDS/PROBLEMS/COMMENTS:
			daughter/Conservator, is petitioner.	,
			Petitioner states the conservatorship of	
Co	nt. from		the person and estate is no longer	
	Aff.Sub.Wit.		necessary because the conservatee died.	
	Verified		dica.	
✓			On 6/19/14 the court entered an order	
	Inventory		waiving all future accountings in this	
	PTC		matter.	
	Not.Cred.		Wherefore Detitioner requires that the	
✓	Notice of		Wherefore , Petitioner requests that the conservatorship of the person and	
	Hrg		estate of Margaret Archuleta be	
✓	Aff.Mail	W/	terminated without the requirement of	
	Aff.Pub.		an accounting.	
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 8/7/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 3 – Archuleta

Daniel Antonio Rowe (CONS/P) Case no. 11CEPR00883

Petitioner/Conservator: Juanita Maria (Vargas) Rodriguez (pro per)

Petition to Fix Residence Outside the State of California

	Petition to FIX Residence Outside the State of California				
			JUANITA MARIA (VARGAS)	NEEDS/PROBLEMS/COMMENTS:	
			RODRIGUEZ, Conservator, is		
			petitioner.	Continued from 7/16/15. Minute	
				order states the matter is continued	
<u> </u>				for service of, or consent from, Mr.	
Со	nt. from 071615	5	JUANITA MARIA (VARGAS)	Rowe. Ms. Rodriguez represents to	
	Aff.Sub.Wit.		RODRIGUEZ, mother, was	the court that Mr. Rowe is non-verbal	
1	Verified		appointed conservator on 11/9/11.	and is unable to write his name. The	
Ě				Court will allow an "x" for Mr. Rowe's	
	Inventory		Petitioner request permission to fix	signature as long as witnessed and	
	PTC		the residence of the conservatee	includes a statement as to what	
	Not.Cred.		outside the state of California to	occurred. As of 8/6/15 the following	
1	Notice of			issue remains:	
*	Hrg		Everett, Washington.		
	Aff.Mail	W/	Petitioner states she has retired	 Need proof of service of the 	
✓		* * /	from her current position with the	Notice of Hearing on	
	Aff.Pub.		County of Fresno and relocated	Conservatee Daniel Antonio	
	Sp.Ntc.		with her minor children and the	Rowe.	
	Pers.Serv.		Conservatee to Everett		
	Conf.		Washington on 6/11/15 in order to		
	Screen		live with her fiancé.	Note: If the petition is granted, status	
	Letters			hearings will be set as follows:	
	Duties/Supp		Petition states the duration of the	<u> </u>	
	Objections		out-of-state move is expected to	• Wednesday, January 20, 2016 at 9:00 a.m. in Department 303, for	
	Video		be more than four months and a	proof of establishment of	
	Receipt		conservatorship will be	conservatorship in Washington	
	CI Report		commenced in the place of the	and termination of	
	9202		new residence.	conservatorship in California.	
	Order			Pursuant to Local Rule 7.5 if the	
I	Order			required documents are filed 10	
				days prior the date set the status	
				hearing will come off calendar and	
				no appearance will be required.	
	Aff. Posting			Reviewed by: KT	
	Status Rpt			Reviewed on: 8/7/15	
	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 4 - Rowe	

6 Everlener Raymond (Det Succ) Case No. 12CEPR01120

Attorney: Randolf Krbechek (for Petitioners)

Status Hearing re: Failure to Flle Documents Required by Minute Order Dated 4/8/15 so that the Order Can be Signed.

DOD: 7/26/2000		MARY MCGEE, RITA JONES, EARL	NEEDS/PROBLEMS/COMMENTS:
		LOCKHART, JR., EVERLENER SMITH,	
		JACKIE LOCKHART, ARTHUR LOCKHART,	OFF CALENDAR. Order signed
		DAVID LOCKHART, RICKY LOCKHART,	8/7/15.
Co	ont. from 072215	JAMES LOCKHART, grandchildren,	
	Aff.Sub.Wit.	petitioned the court to determine succession to real property.	
		succession to real property.	
	Verified	One of the heirs of the decedent, Opal	Minute order from 7/22/15 states Mr.
	Inventory	White, died after the decedent. A	Krbechek represents to the Court that all of the necessary documents have
	PTC	Special Administrator is needed in order	been submitted to the Clerk's Office.
	Not.Cred.	to sign this petition on her behalf.	He also states that the Special
	Notice of		Administration petition was intended
	Hrg	Minute Order dated 4/8/15 states the	to be an ex parte request. The Court
	Aff.Mail	Court finds this matter approved upon	will review the matter and approve if
	Aff.Pub.	the filing of an Ex Parte Petition for	able. Please see related case on
	Sp.Ntc.	Special Administration for the sole purpose of signing this petition.	page 17 Special Administration for
	Pers.Serv.	porpose of signing this permon.	beneficiary, Opal White.
	Conf.	A Special Administration Petition was	
	Screen	filed for Opal White and is set for	
	Letters	hearing on 8/13/15.	
	Duties/Supp	Charles Danael of Danael of Kubaabal filad	
	Objections	Status Report of Randolf Krbechek filed on 7/2/15 states he mailed the required	
	Video	documents to the court on 6/12/15. For	
	Receipt	some unknown reason the documents	
	CI Report	were returned to his office by the post	
	9202	office. Mr. Krbechek states the	
	Order	documents were filed with this status	
	Aff. Posting	report. Mr. Krbechek states the	Reviewed by: KT
	Status Rpt	petitioners have complied with the	Reviewed on: 8/7/15
	UCCJEA	minute order and therefore it is requested that the court cancel this	Updates:
	Citation	status hearing.	Recommendation:
	FTB Notice	Jidios Hoding.	File 6 – Raymond

Case No. 13CEPR00940

Attorney

Nunez, Henry D. (for Co-Executors)

Probate Status Hearing Re: Filing of First Account and Petition for Final Distribution

DOD: 9/28/11	ESTELLA GARZA GARZA, RAQUEL GARZA NANEZ, and ROJELIA GARZA GONZALEZ were appointed as Co-Executors on 5/27/14 with Limited IAEA without bond.	NEEDS/PROBLEMS/ COMMENTS:
	Letters issued 10/3/14.	Note: Petitioner filed a Petition For Preliminary
Cont. from 072115 Aff.Sub.Wit.	At the hearing on 5/27/14, the Court set this status hearing for the filing of the first account or petition for	Distribution on 7/8/15 that is Page B.
Verified	final distribution.	However, Petitioner has not yet filed an
Inventory	Note re history: The following events have occurred in	I&A or first account.
PTC Not Creed	this estate:	Minute Order 7/21/15:
Not.Cred. Notice of	LS A Dortical No. 1 filed 0/5/14 in pludes verieurs real	Minute Order 7/21/15: Counsel (Alaina
Hrg	I&A Partial No. 1 filed 9/5/14 includes various real property with a total value of \$250,000.00.	Ibarra) represents that
Aff.Mail	Note: This I&A is defective. #5 (Property Tax	she just received the
Aff.Pub.	Certificate) is checked "not applicable," however,	final Inventory and Appraisal from Mr.
Sp.Ntc.	that is not the case, because this I&A consists of real property.	Diebert yesterday.
Pers.Serv.		, ,
Conf.	No Final I&A has been filed.	As of 8/7/15, nothing
Screen		further has been filed.
Letters	On 1/28/15, the Court confirmed the sale of one of the properties and ordered the proceeds placed into	1. Need Final
Duties/Supp	a blocked account. Receipt was field 3/3/15.	Inventory and
Objections	_	Appraisal. Probate Code §8800.
Video Receipt	On 6/19/15, the Co-Executors filed an Ex Parte Petition	Code 30000.
CI Report	for Withdrawal of Funds from Blocked Account that requested distribution of the funds in the blocked	2. Need first account
9202	account to the beneficiaries. The petition was denied,	or petition for final
Order	as no order for distribution has been entered.	distribution. Probate Code
		§12200.
	On 7/8/15, the Co-Executors filed a Petition for Preliminary Distribution that is set for hearing on	
Aff. Posting	8/13/15.	Reviewed by: skc
Status Rpt		Reviewed on: 8/7/15
UCCJEA	Status Report filed 7/16/15 (with notice of hearing to	Updates:
Citation	all heirs) states the estate is not in a condition to be	Recommendation:
FTB Notice	closed at this time. Responses from the Franchise Tax Board and the Victim's Compensation and Government Claims Board are pending. The Final Inventory and Appraisal should be completed within 30 days. The Co-Executors have filed a Petition for Preliminary Distribution that is set for hearing on 8/13/15. An additional 60-90 days is requested to continue administration and to file a final account and petition for final distribution.	File 8A - Garza
		8.4

Case No. 13CEPR00940

Attorney Nunez, Henry D. (for Co-Executors)

Petition for Preliminary Distribution (Prob. Code §11620 et seq.)

DOD: 9/28/11		ESTELLA GARZA RAQUEL NANEZ, and	NEEDS/PROBLEMS/COMMENTS:
		ROJELIA GONZALEZ, Co-Executors, are	
		Petitioners.	1. Petitioners have not yet filed the
		P. 100	Final Inventory and Appraisal.
		Petitioners state the I&A filed 9/5/14	Further, the First Account or
	Aff.Sub.Wit.	shows the estate's total value to be	Petition for Final Distribution is
<u> </u>		\$250,000.00. On 2/20/15, Honorable	due. See Page A.
~	Verified	Judge Kazanjian approved and signed	Although Potitioners state herein
>	Inventory	an Amended Order to Deposit Money Into Blocked Account. Thereafter,	Although Petitioners state herein that the additional property to
~	PTC	escrow closed for the estate real	be inventoried consists of
>	Not.Cred.	property located at 13620 E. Cypress	various real property in Parlier,
>	Notice of	Ave., in Parlier, and a blocked account	no estimated value for the
	Hrg	was opened with \$95,029.13.	remaining properties or time
>	Aff.Mail W		frame for closing the estate is
	Aff.Pub.	Petitioners now seek to distribute the	provided.
	Sp.Ntc.	total amount of \$95,029.13 equally to	
	Pers.Serv.	each beneficiary of the estate.	Petitioners do not allege that
			this distribution does not
	Conf.	The distribution of these funds may be	exceed 50% of the net value of
-	Screen	made without loss to creditors or injury to	the estate as required by
Ľ	Letters	any person interested in the estate	Probate Code §11623(a)(2),
	Duties/Supp	because Petitioners are informed and believe that the decedent did not have	and do not provide the status of why the estate is not in a
	Objections	any outstanding creditors and the total	position to close pursuant to
	Video	amount will be equally divided and	Probate Code §12200. The Court
	Receipt	distributed to the 10 beneficiaries listed	may require further clarification.
	CI Report	on Exhibit A, \$9,502.91 each.	ma, require remoi eraime and m
>	9202		SEE ADDITIONAL PAGES
>	Order	Petitioners state the remainder of the	
	Aff. Posting	estate consists of additional real	Reviewed by: skc
	Status Rpt	property located at 13535 & 13539 E.	Reviewed on: 8/7/15
	UCCJEA	Bulah and 8597 S. Milton in Parlier, CA.	Updates:
	Citation	Petitioners pray for an order of this court	Recommendation:
>	FTB Notice	for preliminary distribution as follows:	File 8B – Garza
		That Petitioners be permitted to	
		withdraw the total sum of \$95,029.13,	
		which is the total amount of funds in	
		the blocked account, and distribute	
		\$9,502.91 to each beneficiary; and	
		2. Such additional orders as this court	
		deems proper.	
			OD

Page 2

NEEDS/PROBLEMS/COMMENTS (Cont'd):

2. The petition appears to request to distribute the share of beneficiary Teodoro Garza Garza, who is incarcerated in a state prison, outright to him. However, the Decedent's will states:

"The share and interest to Teodor Garza Garza, shall remain in trust pursuant to the terms described in the N & R Family Trust, for his benefit, until he is released from prison, or upon his death, whichever comes first, and then to his children by right of representation."

If preliminary distribution is to include the share of Teodoro Garza Garza, need clarification and information regarding the N & R Family Trust, including a declaration from the trustee pursuant to Local Rule 7.12.5.

- 3. This petition, filed 7/8/15, states notice was given to the Victim's Compensation and Government Claims Board. A Status Report subsequently filed 7/16/15 states inquiry regarding one of the beneficiaries (Teodoro Garza Garza) is pending. Need update on this inquiry.
- 4. If granted, need revised proposed order in compliance with Local Rule 7.6.1: Order must be complete in itself and shall set forth the names of persons along with amounts of money distributed to each person specifically, drawn so that its general effect may be determined without reference to the petition upon which it is based.

9

Wanda S. Moore (Estate)

Case No. 14CEPR00198

Attorney Attorney Helon, Marvin T. (for Co-Administrator Lorene E. Moore)

Aldridge, Melanie J. (for Co-Administrator Charlton W. Moore)
Status Hearing Re: Filing of the First Account and Removal of items in the house.

CHARLTON W. MOORE and LORENE E. MOORE, Son DOD: 1/12/14 NEEDS/PROBLEMS/ and Daughter, were appointed Co-Administrators **COMMENTS:** with Full IAEA without bond and Letters issued on **Minute Order 6/19/15:** 4/10/14. The Court authorizes At the hearing on 4/10/14, the Court set this status the estate to advance hearing for the filing of the first account or petition for Aff.Sub.Wit. Lorene Moore up to final distribution. \$1,000.00 for traveling Verified 1&A Partial No. 1 filed 8/5/14: \$401,350.52 to residence for final Inventory Final I&A filed 10/17/14: \$142,456.47 removal of personal Total: \$543,806.99 PTC property and cleanup. The Court reserves the Not.Cred. Status Report filed 6/10/15 by Co-Administrator Lorene right to decide if funds Moore states the estate is not in a condition to be Notice of advanced will come closed as Administrators still need to conclude the Hrg out of the estate or final removal of personal property and cleanup of the Aff.Mail **Lorene Moore's shares** decedent's residence and sell the decedent's Aff.Pub. of the estate. Status residence. A realtor has been retained to market the hearing is set for Sp.Ntc. property. Co-Administrator Lorene Moore does not 8/13/15. If items not Pers.Serv. have the resources to travel to Fresno from her home removed by then, in Austin, TX, to remove personal items that she is to Conf. Lorene Moore is to be receive, and Co-Administrator Charlton Moore has Screen personally present or not agreed to allow the estate to pay her travel Letters by CourtCall. expenses. It is believed that it would be in the best **Duties/Supp** interest of the estate to conclude a sale prior to Note: Updated status **Objections** making final distribution. An additional 180 days is reports have been therefore requested. If the Court determines not to Video filed by both attorneys. allow the Co-Administrators to continue Receipt See Page 2. administration, then the Public Administrator or some **CI Report** other independent person should be appointed as **V** 9202 Note: neither Co-Administrator is comfortable with and does Co-Administrator Order not approve of the other handling administrative **Lorene Moore resides** matters alone. in Austin, TX. Status Report filed 6/15/15 by Co-Administrator **Co-Administrator** Charlton Moore states a realtor has been retained to **Charlton Moore** market the property, but cannot move forward until resides in Mill Valley. the house is in a condition to show and a listing price CA. They are the sole established. On Co-Administrator Lorene Moore's last heirs of the estate. visit to Fresno, she failed to remove the last remaining personal items although she rented a U-Haul and 1. Need first account moved other items out of the house. Through counsel, or petition for final Co-Administrator Charlton Moore agreed to advance distribution her airfare to return again to Fresno so long as the pursuant to Probate advance is charged against her share of the estate. Code §12200. He is also willing to hire a third party to remove the Aff. Posting Reviewed by: skc balance and place it in storage in her name. **Reviewed on:** 8/7/15 Status Rpt However, Co-Administrator Charlton Moore requests **UCCJEA Updates:** that the status hearing be continued for no more than Citation Recommendation: 60 days to determine whether the personal property File 4 - Moore **FTB Notice** ah been removed from the estate. At that point, Mr. Moore will evaluate requesting that the Court determine whether it is in the best interest of the estate to appoint the Public Administrator or other independent person.

Page 2

Second Status Report filed 8/3/15 by Charlton W. Moore states after receiving the \$1,000.00 advance from the estate, Lorene E. Moore removed her tangible personal property from the decedent's residence. A realtor has been retained to market the property, but an agreement has not yet been signed. The realtor obtained two bids for trash removal, which took place on 7/29/15. The next step is to have it cleaned before it can be shown to prospective buyers. Charlton believes it is in the best interest of the estate to conclude a sale of the real estate prior to making final distribution, and requests the court continue the status hearing for no more than 120 days to determine whether the sale is proceeding smoothly.

Supplemental Status Hearing Report filed 8/4/15 by Lorene E. Moore states she traveled to Fresno from her home in Texas and removed remaining tangible personal property from the residence. The residence has been cleared of debris and prepared for sale. A listing/marketing agreement has been signed with Guarantee Real Estate. The court is requested to allow the co-administrators to continue administration to allow time to sell the real property. An additional 120-180 days is requested.

10 Rinko Yoshioka (Estate)

Case no. 14CEPR00531

Attorney: John W. Phillips (for Petitioner William Yoshioka)

Attorney: Steven L. Shahbazian (for Executor Joyce Yamaguchi)

Attorney: Jeffrey Jaech (for Objector State Center Community College District)

Petition for Surcharge of Trustee; for Order Directing Trustee to Return Trust Property to Trust; and for Order Compelling Trustee to Account and Report.

	 NEEDS/PROBLEMS/COMMENTS:
	THE ESTATE OF TH
	Continued from 7/9/15. Minute order
Cont. from 070915	states Mr. Markeson is specially
Aff.Sub.Wit.	appearing for John Phillips; requests a continuance to allow time for a
Verified	response.
	16300136.
Inventory	As of 8/7/15 the following issue
PTC	remains:
Not.Cred.	
Notice of	*
Hrg	The petition involves the decedent's trust. The decedent's trust is a
Aff.Mail	separate entity and therefore
Aff.Pub.	cannot be heard in this estate
Sp.Ntc.	matter. A new trust action must be
Pers.Serv.	initiated for issues regarding the
Conf.	decedent's trust.
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: KT
Status Rpt	Reviewed on: 8/7/15
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 10 - Yoshioka

11 Richard E. Davis (Estate) Case No. 14CEPR00613

Attorney Erlach, Mara M. (for Melynda Bowman – Administrator/Petitioner)

First and Final Report of Administrator and Petition for Its Settlement, for Allowance

of Attorneys' Statutory Fees, and for Final Distribution of Estate on Waiver of Account

DOD: 05/31/14	MELYNDA BOWMAN, Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Accounting is waived.	
Cont. from	1 & A - \$262,134.51	
Aff.Sub.Wit. ✓ Verified	POH - \$71,999.48	
✓ Verified Inventory	Administrator- waived	
PTC Not.Cred.	Attorney - \$8,240.00 (statutory)	
Notice of hrg	Costs - \$1,292.00 (filing fees, certified copies, publication)	
Aff.Mail n/a		
Aff.Pub.	Distribution, pursuant to intestate	
Sp.Ntc.	succession, is to:	
Pers.Serv.	Melynda Bowman - \$62,467.48 cash	
Conf.		
Screen Letters 08/22/14		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
√ 9202		
✓ Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 08/07/15
UCCJEA		Updates:
Citation ✓ FTR Notice		Recommendation: SUBMITTED
✓ FTB Notice		File 11 – Davis

12 Alejandro Maldonado (GUARD/P)

Petitioner: Abel Maldonado (pro per)

Attorney: J. Todd Armas (for mother, Raquel Rodriguez)

Petition to Appoint Guardian of the Person

Case No. 14CEPR00917

<u> </u>			Petition to Appoint Guardian of the	
-			Temporary Expires 8/13/15	NEEDS/PROBLEMS/COMMENTS:
			ABEL MALDONADO, maternal grandfather, is petitioner.	
Co	nt. from		See petition and file for details.	
	Aff.Sub.Wit.		осо решения ше не шения	
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
√	Notice of Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W/		
✓	Conf. Screen			
✓	Letters			
1	Duties/Supp			
	Objections			
	Video Receipt			
1	CI Report			
	9202			
1	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 8/7/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 12 – Maldonado

Petitioner

Ferguson, Anita Marie (Pro Per – Fiancee – Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

	, (41111		_
DO	D: 7/25/14		4
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	nt from 050715 815	j,	١
	Aff.Sub.Wit.		ı
~	Verified		ŀ
	Inventory		١.
	PTC		
	Not.Cred.		'
	Notice of	Х	
	Hrg		
	Aff.Mail	Χ	١.
	Aff.Pub.	Χ	
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
>	Letters		
>	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
_	9202 Order		
·	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

ANITA MARIE FERGUSON, Named executor without bond, is Petitioner.

Full IAEA – need publication

Will dated 3/14/04

Residence: Fresno

Publication: Need publication

Estimated value of estate: Personal property: \$8,000.00 Real property: \$31,000.00 (\$55,000.00 encumbered for

\$24,000.00)

Probate Referee: Steven Diebert

NEEDS/PROBLEMS/COMMENTS:

- Need clarification re Decedent's name:
 Petitioner spells the decedent's last
 name "FLEMMING" on the petition, but
 elsewhere spells it "FLEMING." Note: The
 will appears to reflect "FLEMING" in the
 decedent's handwriting on Page 1.
- Need Proof of Subscribing Witness signed by at least one witness. (Note: Petitioner filed a Proof of Subscribing Witness and a Proof of Holographic Instrument signed by herself; however, this is insufficient, as it does not appear that she is one of the subscribing witnesses, and further she is an interested party as sole heir.)
- Need Notice of Petition to Administer Estate and proof of service on Anne Todd Cortez (sister) pursuant to Probate Code §8110.
- 4. Need proof of publication pursuant to Probate Code §8120.
- This case was opened with a fee waiver.
 Please note that upon distribution, all
 Court filing fees will be due.

<u>Note</u>: If granted, the Court will set status hearings as follows:

- Thurs Jan. 7, 2016 for filing the Inventory and Appraisal
- Thurs Oct. 6, 2016 for filing the first account or petition for final distribution.

If the proper items are on file prior to the status hearing dates, the status hearings may be taken off calendar.

Reviewed by: skc

Reviewed on: 8/6/15

Updates:

Recommendation:

File 14 - Flemming

15 Charlotte Nix (GUARD/P)

Case No. 15CEPR00444

Attorney

Lopez, Amy L. (for Cheryl A. Bricker – Paternal Grandmother – Petitioner)
Petition for Appointment of Guardian of the Person (Prob. Code §1510)

1 0 11110	remontor Appointment of Godician of the reison (Frob. Code §1510)			
	See petition for details.	NEEDS/PROBLEMS/COMMENTS:		
		The attorney's declaration filed 7/22/15 states Notice of Child Custody Proceeding for Indian		
Cont. from 070915		Child (ICWA-030) has been		
Aff.Sub.Wit.		served as required on all		
✓ Verified		appropriate tribes/agencies		
Inventory		and responses received; however, California Rule of		
PTC		Court 7.1015(c)(3) states the		
Not.Cred.		originals of all notices served,		
✓ Notice of		return receipts, and responses		
Hrg		received must be filed with the		
✓ Aff.Mail w		court before the hearing.		
Aff.Pub.		No original or copy of the		
Sp.Ntc.		Notice of Child Custody		
Y Pers.Serv. W		Proceeding for Indian Child		
│ ✓ │ Conf.		(Form ICWA-030) has been		
Screen		filed, and the declaration		
✓ Letters		contains only copies (not		
✓ Duties/Supp		originals) of the return receipts and responses.		
Objections		and responses.		
Video				
Receipt				
✓ CI Report				
✓ Clearances				
✓ Order				
Aff. Posting		Reviewed by: skc		
Status Rpt		Reviewed on: 8/7/15		
✓ UCCJEA		Updates:		
Citation		Recommendation:		
FTB Notice		File 15 - Nix		

16 Alvin Harper (GUARD/P)
Petitioner Olivero, Natywa (Pro Per – Paternal Cousin)

Petition for Appointment of Guardianship of the Person

		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
Co	nt. from 071615	NATYWA OLIVERO, paternal cousin, is petitioner. Please see petition for details	Minute Order of 07/16/2015: Examiner notes provided in open court; Ms. Olivero is directed to file a Declaration of Due Diligence as to the efforts made
	Aff.Sub.Wit.		to notice Douglas Harper, Father, then
✓	Verified		the Court will consider whether or not to grant temporary guardianship. The
	Inventory		Court orders CPS to do a welfare
	PTC		check on the minor and to seek any
	Not.Cred.		and all lawful assistance necessary
	Notice of Hrg X		from law enforcement to assess the
	Aff.Mail X		safety and welfare of the minor.
	Aff.Pub.		1. Notice of Hearing.
	Sp.Ntc.		
	Pers.Serv. X		2. Need proof of personal service
✓	Conf. Screen		fifteen (15) days prior to the hearing of the Notice of Hearing along with
✓	Letters		a copy of the Petition for
✓	Duties/Supp		Appointment of Guardian or consent and waiver of notice or
	Objections		declaration of due diligence for:
	Video		Douglas Harper (Father) Jassia & Trayer (Mather)
	Receipt		 Jessica Troup (Mother)
✓	CI Report		3. Need proof of service fifteen (15)
	9202		days prior to the hearing of the
✓	Order		Notice of Hearing along with a copy of the Petition for
			Appointment of Guardian or
			consent and waiver of notice or
			declaration of due diligence for:
			Maurice Harper (Paternal
			Grandfather)
			Joyce (Paternal Grandmother – Last name
			not listed)
	Aff. Posting		Reviewed by: LV
	Status Rpt		Reviewed on: 08/10/2015
✓	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 16 - Harper
			1/

Attorney: Randolf Krbechek

Petition for Letters of Special Administration

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR. Order
	appointing Special Administrator was
Cont. from	signed ex parte on 8/7/15.
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: KT
Status Rpt	Reviewed on: 8/7/15
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 17 – White

Olive Naomi Pierce aka Olive N. Pierce aka Olive Pierce (Estate) Case No. 15CEPR00660

Attorney Markeson, Thomas A. (for Georgia Christine Salvo – daughter/Petitioner)

Petition for Probate of Will and for Letters Testamentary: Authorization to Administer

Under the Independent Administration of Estates Act

DC	D: 06/06/15		GEORGIA CHRISTINE SALVO,	NEEDS/PROBLEMS/COMMENTS:
			daughter/named Executor, is	
			Petitioner. Full IAEA – OK	The petition states that the decedent had a deceased December 2015
Cc	nt. from		FUII IAEA – OK	spouse. Need name and date of death of deceased
✓ ✓	Aff.Sub.Wit.		All heirs waive bond	spouse pursuant to Local Rule
✓	Verified		Halagraphia Will data d 0//0//14	7.1.1D.
	Inventory		Holographic Will dated 06/06/14 Will dated 06/07/14 but executed on	Note: If granted, the Court will set status
	PTC		03/16/15	hearings as follows:
<u> </u>	Not.Cred.		(Petitioner requests to admit both wills,	Thurs Jan. 7, 2016 for filing the
*	Notice of		the will executed on 03/16/15 does not	Inventory and Appraisal
✓	Hrg Aff.Mail	w/	revoke the 06/06/14 holographic will)	Thurs Oct. 6, 2016 for filing the first account or petition for final
√	Aff.Pub.		Residence: Fresno	distribution.
	Sp.Ntc.		Publication: The Business Journal	If the proper items are on file prior to the
	Pers.Serv.		Fatiments of Markes of the Fatatas	status hearing dates, the status hearings
	Conf.		Estimated Value of the Estate: Personal property - \$ 1,500.00	may be taken off calendar.
	Screen		Real property - 240,000.00	
✓	Letters		Total - \$241,500.00	
✓	Duties/Supp			
	Objections		Probate Referee: STEVEN DIEBERT	
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 08/07/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 18 – Pierce
			·	10

19 Michael Daniel Lutz (Estate) Case No. 15CEPR00667

Attorney Rindlisbacher, Curtis D. (for John F. Lutz – brother/Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer

Under the Independent Administration of Estates Act

DOD: 04/18/15			JOHN F. LUTZ, brother/named Executor	NEEDS/PROBLEMS/COMMENTS:
			without bond, is Petitioner.	
			Full IAEA – OK	<u>Note</u> : The Court will set status hearings as follows:
	nt. from		Will dated 12/18/89	Thurs Jan. 7, 2016 for filing the Inventory and Appraisal
<u> </u>	Aff.Sub.Wit.		Residence: Kerman	Thurs Oct. 6, 2016 for filing the first
	Inventory		Publication: The Business Journal	account or petition for final distribution.
	PTC		Estimated Value of the Estate:	If the proper items are on file prior to the
	Not.Cred.		Personal property - \$300,000.00	status hearing dates, the status hearings may be taken off calendar.
 •	Notice of		Real property - 708,000.00	may be taken on calendar.
✓	Hrg	/	Total - \$1,008,000.00	
∨	Aff.Mail	w/	Probate Referee: RICK SMITH	
Ě	Aff.Pub.		Tresare Referee Men en en en en	
-	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
√	Letters			
\ \rightarrow \rightarrow \ \rightarrow \ \rightarrow \ \rightarrow \rightarrow \ \rightarrow \rightarrow \rightarrow \ \rightarrow \rightarro				
<u> </u>	Duties/Supp			
	Objections			
	Video Receipt			
	Cl Report			
	9202			
√	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 08/10/15
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 19 – Lutz

Attorney: Richard A. Ruiz (for Petitioner Deby Constrestano)

Petition for Appointment of Temporary Conservator of the Person

			TEMPORARY EXPIRES 8/13/15	NEEDS/PROBLEMS/
				COMMENTS:
			GENERAL HEARING 9/10/15	
			DERV CONTRECTANO	
Со	nt. from		DEBY CONTRESTANO , niece, is petitioner and requests appointment as temporary conservator of	Court Investigator advised rights on
	Aff.Sub.Wit.		the person.	7/31/15.
1	Verified			1,00,700
			Petitioner states (please see item #1 of the	1. Temporary petition
	Inventory		needs/problems/comments)	does not include
	PTC Not Creed		Court Investigator Report filed on 8/5/15.	attachment 3 stating facts necessitating a
	Not.Cred.		Coon investigator report filed on 6/3/13.	temporary
✓	Notice of Hrg			conservatorship.
	Aff.Mail	W/		·
✓		**/		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W/		
1	Conf.			
	Screen			
✓	Letters			
1	Duties/Supp			
	Objections			
1	Video			
•	Receipt			
√	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 8/10/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 20 – Main

21 Alize Reyes (GUARD/P)

Petitioner: Maria Garcia (pro per)
Petitioner: Nicholas Valencia (pro per)

Case No. 15CEPR00745

Petition for Appointment of Temporary Guardian of the Person

	GENERAL HEARING 9/30/15	NEEDS/PROBLEMS/COMMENTS:
Cont. from Aff.Sub.Wit. ✓ Verified	NICHOLAS VALENCIA, uncle, and MARIA GARCIA, aunt, are petitioners. Please see petition for details.	 Need Notice of Hearing. Need proof of personal service of the Notice of Hearing along with a copy of the temporary petition or consent and waiver of notice or declaration of due diligence
Inventory PTC Not.Cred. Notice of Hrg Aff.Mail	= = = =	on: a. Pedro Reyes (father) b. Sophia Granillo (mother)
Aff.Pub. Sp.Ntc. Pers.Serv. X	= = =	
✓ Conf. Screen ✓ Letters	= 	
✓ Duties/Supp Objections	=	
Video Receipt	= -	
CI Report 9202 ✓ Order	= =	
Aff. Posting Status Rpt UCCJEA		Reviewed by: KT Reviewed on: 8/10/15 Updates:
Citation FTB Notice	_ _ _	Recommendation: File 21 – Reyes

22A Petitioner

Serenity Portillo, Desire Bryant (GUARD/P) Bryant, Danielle Desiree (pro per – maternal aunt/Petitioner) Case No. 15CEPR00750

Petition for Appointment of Temporary Guardian of the Person

			GENERAL HEARING: 10/05/15	NEEDS/PROBLEMS/COMMENTS:
			DANIELLE BRYANT, maternal aunt, is Petitioner.	This Petition is regarding Desire only. See Page 22B for Petition regarding Serenity.
Со	nt. from		Father: NOT LISTED	Serenny.
	Aff.Sub.Wit.			 Need Notice of Hearing.
✓	Verified		Mother: SABRINA PORTILLO – Consent &	
	Inventory		Waiver of Notice filed 08/03/15	2. Need proof of personal
	PTC		Paternal grandparents: NOT LISTED	service at least 5 court days before the hearing of <i>Notice</i>
	Not.Cred.		ratemat granapatems. NOT LISTED	of Hearing with a copy of the
	Notice of	Χ	Maternal grandfather: NOT LISTED	Petition for Appointment of
	Hrg		Maternal grandmother: CANDICE	Temporary Guardian of the
	Aff.Mail		BRYANT	Person <u>or</u> Consent & Waiver of
	Aff.Pub.			Notice <u>or</u> Declaration of Due
	Sp.Ntc.		Siblings: MARK PORTILLO, ANGELINA PORTILLA, ALFONSO PORTILLO	Diligence for: a. Father (not listed)
	Pers.Serv.	Х	TOKILLA, ALI ONSO I OKILLO	a. Tamer (nor iisiea)
✓	Conf.		Petitioner states [see Petition].	
	Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video			
	Receipt			
-	CI Report			
	9202			
√	Order			
<u> </u>	Aff. Posting			Reviewed by: JF
 ✓	Status Rpt			Reviewed on: 08/10/15
<u> </u>	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 22A – Portillo/Bryant

22A

Serenity Portillo, Desire Bryant (GUARD/P) **22B**

Case No. 15CEPR00750

Petitioner

Bryant, Danielle Desiree (pro per – maternal grandmother)

Petition for Appointment of Temporary Guardian of the Person

			GENERAL HEARING: 10/05/15	NEEDS/PROBLEMS/COMMENTS:
			CANDICE BRYANT , maternal grandmother, is Petitioner.	This Petition is for Sabrina only.
Co	nt. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video	w/	Father: VICTOR PORTILLO – served by mail on 08/05/15 Mother: SABRINA PORTILLO – served by mail on 08/05/15 Paternal grandparents: NOT LISTED Maternal grandfather: NOT LISTED Maternal grandmother: CANDICE BRYANT Siblings: MARK PORTILLO, ANGELINA PORTILLA, ALFONSO PORTILLO Petitioner states [see Petition].	1. Notice of Hearing filed 08/07/15 states that the parents were served by mail on 08/05/15; however, parents are required to be served personally with Notice. Therefore, need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for: a. Victor Portillo (father) b. Sabrina Portillo (mother)
	Receipt CI Report			
√	9202 Order			
	Aff. Posting Status Rpt			Reviewed by: JF Reviewed on: 08/10/15
√	UCCJEA Citation			Updates: Recommendation:
	FTB Notice			File 22B— Portillo/Bryant

22B

Attorney Hopper, Cindy J. (for Petitioners Heather Rule and Kevin Rule)

Petition for Appointment of Temporary Guardian

	remonitor Appointment of temporary	
		NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR
		OFF CALENDAR
		Per Ex Parte Finding filed 8/5/2015.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 8/5/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 23 – Francois

Ryan Kincade and Serenity Olsen (GUARD/P) Case No. 15CEPR00756

Petitioner Petitioner Garza, Christina (Pro Per – Maternal Aunt – Petitioner)

Sandoval, Robert R., Jr. (Pro Per – Maternal Uncle – Petitioner)

Petition for Appointment of Temporary Guardian of the Person (Prob. Code §2250)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			Need Notice of Hearing (GC-020).
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202	= = = =	 Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) or consent and waiver of notice or declaration of due diligence on: Ryan Kincade (Minor) Serenity Olsen (Minor) Jeremy Mark Olsen (Serenity's Father) Jessica Bohannon (Mother) UCCJEA (GC-120) is incomplete and does not state who the children live/lived with at the various addresses.
 ~	Order Aff Posting	_	Poviowed by ske
	Aff. Posting Status Rpt	-	Reviewed by: skc Reviewed on: 8/10/15
~	UCCJEA	-	Updates:
	Citation	-	Recommendation:
		-	
	FTB Notice		File 24 – Kincade/Olson

25 Anaveah Ott (GUARD/P)

Attorney Attorney

Case No. 15CEPR00458 Aguirre, L. Kim (for Sabrina Christina Gray – Maternal Grandmother – Petitioner)

Hopper, Cindy J. (for Savannah R. Ott – Mother – Objector)

Petition for Appointment of Guardian of the Person (Prob. Code §1511)

			illion for Appointment of Godination the Ferson (Flob. C	"
			See petition for details.	NEEDS/PROBLEMS/
				COMMENTS:
				Day Minuta Caster
				Per Minute Order
Cor	nt. from 07011	5.		8/5/15, this matter is continued only for
1 1	515	,		mental health
	Aff.Sub.Wit.			assessment re the
~	Verified			mother. Trial is set for
	Inventory			10/6/15.
	PTC			
	Not.Cred.			The following issue
~	Notice of			remains noted:
	Hrg			
~	Aff.Mail	W		1. If diligence is not
	Aff.Pub.			found, need
	Sp.Ntc.			personal service of Notice of Hearing
~	Pers.Serv.	W		with a copy of the
~	Conf.			petition on the
	Screen			father, Vincent
~	Letters			Garza, and service
~	Duties/Supp			on the paternal
~	Objections			grandparents at least 15 days prior
	Video			to the hearing
	Receipt			pursuant to Probate
~	CI Report			Code §1511.
>	Clearances			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 8/7/15
~	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 25 - Off